



# **Fix and Feature Highlights**

In SAP Business One 10.0

# Understanding SAP B1 Releases

- Quarterly Updates
- Feature Packages (FP)
- Support Packages (SP)
- Hotfixes

# Importance of Updates

- Security Enhancements
- OS Updates
- HANA Corrections
- New Features
- High Success/Low Risk
- Flexible

# Bug Fixes

- Crashes
- Performance Improvements
- Various



# New Feature Highlights

- Web-based Contextual Help
- Tab-level Authorizations
- Hide Blank Address Lines
- Field length increases

Subject	Authorization
▼ Inventory	Various Authorizations ▼
▼ Item Master Data	Full Authorization ▼
General Tab	Full Authorization ▼
Purchasing Tab	Read-Only ▼
Sales Tab	
Inventory Tab	
Planning Tab	
Production Tab	
Properties Tab	
Remarks Tab	
Attachments Tab	
▼ Web Client Tabs	
Logistics Tab	
Pricing Tab	
Tax Tab	

  

Subject	Authorization
▼ Business Partner Master Data	Full Authorization ▼
Sales Order Balance	Full Authorization ▼
Delivery Balance	Full Authorization ▼
Open Check Balance	Full Authorization ▼
Goods Receipt PO Balance	Full Authorization ▼
Purchase Order Balance	Full Authorization ▼
Change Sales Employee	Full Authorization ▼
General Tab	Full Authorization ▼
Contact Persons Tab	Full Authorization ▼
Addresses Tab	Read-Only ▼
Payment Terms Tab	Read-Only ▼
Payment Run Tab	Full Authorization ▼
Accounting Tab	Read-Only ▼
Properties Tab	Read-Only ▼

Address Formats - Setup

Name: USA

Line	Field	Format	Field	Format	Field	Format
1	Street					
2	Block					
3	City	**	State	**	Zip Code	
4	Country/Region					

Lombard Ave.  
San Francisco CA 80300  
US

None  
 Capitalize  
 Upper Case  
 Lower Case  
 Description

Hide Empty Address Lines

OK Cancel

SAP Business One 10.0

Sales - A/R > Sales Order

Table of Contents

- ▼ Sales Order
  - Sales Order: General Area
  - Sales Document: Contents Tab
  - Sales Order: Logistics Tab
  - Sales Order: Accounting Tab
  - Updating and Cancelling Sales Orders
  - Item Availability Check
- > Delivery
- > Return Request
- > Return

## Sales Order

The sales order is a commitment from a customer or lead to buy a product or service. The document serves as a foundation for planning production or purchase orders.

Your line of business determines whether or not a sales order is a legally binding document - your company may not manufacture products or ship items before a sales order has been created.

Creating sales orders does not post value-related changes in the accounting system. However, if the sales order is created for items, the ordered quantities are listed in **Inventory Management** as reserved for the customer. You can view the ordered quantities in various reports, such as the **Inventory Status** report, as well as other windows in SAP Business One. This information is important for:

- Optimizing ordering transactions and stockholding
- Ensuring that customer requirements are dealt with quickly and satisfactorily

To open this window, choose **Sales - A/R > Sales Order**.

More Information

- Creating Sales Documents
- Sales Order: General Area
- Sales Document: Contents Tab
- Sales Order: Logistics Tab

Context Help...

Business Partner Master Data

Code: Manual C20000 Customer

Name: Maxi-Teq

Foreign Name:

BP Name (200 Characters)

Maxi-Teq [Name=0 Variable=1 OCRD,CardName]

Employee Master Data

First Name: JB, Employee Code: 21  
 Middle Name: , Ext. Employee No.:  
 Last Name: Bryant,  Active Employee

Job Title: , Truck:   
 Position: , Tech Warehouse: zzz  
 Department: , Ext.:  
 Branch: Branch 4, Mobile Phone: 2123344544  
 Manager: , Pager:  
 User Code: jbryant, Home Phone:  
 Sales Employee: -No Sales Employ, Fax:  
 Cost Center: , E-Mail: darran@ecs-online.com  
 Linked Vendor:

Address | Membership | Administration | Personal | Finance | Remarks | Attachments

Start Date: , Absence:  
 Status: , Education:  
 Termination Date: , Reviews:  
 Termination Reason: , Previous Employment:  
 Time Sheet

**Name Positioning**

Last Name, First Name  
 Display Comma  
 First Name, Last Name  
 Display Middle Name

Personal Data Protection  
 Natural Person  
 Status: None  
 OK Cancel

- Display Mode for Employees
- Disable License Balloon
- Refresh Button Shortcut - Ctrl+Shift+R
- Disable Shipping Types
- Link address to contact

Data | Go To | Modules | Tools | Window | Help

Find Ctrl+F  
 Add Ctrl+A  
 First Data Record  
 Next Record -> Ctrl  
 Previous Record <- Ctrl  
 Last Data Record  
 Refresh Record Ctrl+Shift+R

License Information

This software is licensed to Effective Computer Solutions, Inc. (0000867102) - Development system - Expires on 12/31/9999.

Attention, if your company has not licensed SAP Business One, you are not authorized to use this software.

View All

SAP Business One

Shipping Types - Setup

#	Name	Active
1	UPS Ground	<input checked="" type="checkbox"/>
2	UPS Red	<input checked="" type="checkbox"/>
3	Fedex EM	<input checked="" type="checkbox"/>
4	Fedex ON	<input checked="" type="checkbox"/>
5	Motor Express	<input checked="" type="checkbox"/>
6	Best Way	<input checked="" type="checkbox"/>
7		<input checked="" type="checkbox"/>

Connected Address: JB Address

Email Category  
 Email Category 2: **Bill To**  
 Bill To  
 Email Category 3: **Ship To**  
 Ship to  
 JB Address

Block Sending Marketing  
 Active  
 Personal Data Protection  
 Natural Person

# Windows 11

Messages/Alerts Overview

Messages/Alerts Cleanup

Clean Up All Users Messages/Alerts Created Before and On

Inbox  
Outbox  
Sent Messages

Clean Up Cancel

Forward Reply

Alerts Management

This window gives you an overview of system and user alerts. You can filter the alerts through the "Alert Status" drop-down list or the "Filter Table" option in the context menu or menu bar. You can use the "Actions" button to create new user alerts, set alerts to active or inactive, or remove alerts. You can also remove user alerts through the context menu or by following "Data" then "Remove" in the main menu. You can view or edit details of an alert and view its associated query by choosing the arrow link next to the alert name.

Alert Status: All Find/Find Next

#	Select	Name	Priority	Condition	Condition: Threshold Value	Active	Saved Query	Frequency	Recurrence Period	Recurrence Date	Recurrence
1	<input checked="" type="checkbox"/>	MRP Recommen	Normal	Release We		<input type="checkbox"/>					
2	<input type="checkbox"/>	Deviation from	Normal	Deviation A		<input type="checkbox"/>					
3	<input type="checkbox"/>	Deviation from	Normal	Discount %		<input type="checkbox"/>					
4	<input type="checkbox"/>	Deviation from	Normal	Profit Perce		<input type="checkbox"/>					
5	<input type="checkbox"/>	Deviation from	Normal	Maximum D		<input type="checkbox"/>					
6	<input type="checkbox"/>	Deviation from	Normal	Maximum D		<input type="checkbox"/>					
7	<input type="checkbox"/>	Minimum Stock	Normal			<input type="checkbox"/>					
8	<input type="checkbox"/>	Special Order	Normal			<input type="checkbox"/>	Special Order				
9	<input type="checkbox"/>	Part Needed	Normal			<input type="checkbox"/>	Part Needed				

Update Cancel

Differences

#	Updated ...	Changed Field	Previous Value	New Value	Updated By - User...	Updated By - User Name
3	10/25/2024	Special Service Cal	Full Authorization	Various Authorizations	jbryant	JB Bryant
3	10/25/2024	Cost Accounting	Full Authorization	Various Authorizations	jbryant	JB Bryant
3	10/25/2024	General	Full Authorization	Various Authorizations	jbryant	JB Bryant
3	10/25/2024	Financials	Full Authorization	Various Authorizations	jbryant	JB Bryant
3	10/25/2024	Business Partner R	Full Authorization	Various Authorizations	jbryant	JB Bryant

Change Log...

#	Instance	Object Code	Updated	Updated By - User Code	Updated By - User Name	Updated On/At	Created	Created By - User Code	Created By - User Name	Created On/At
1	1	C20000	08/02/2016	manager	Captain Awesome	08/02/2016 01:46:51	04/09/2007	manager	Captain Awesome	04/09/2007 00:00:00
2	2	C20000	11/16/2021	ecs1	ecs1	11/16/2021 16:05:40	04/09/2007	manager	Captain Awesome	04/09/2007 00:00:00
3	3	C20000	11/16/2021	ecs1	ecs1	11/16/2021 16:07:47	04/09/2007	manager	Captain Awesome	04/09/2007 00:00:00
4	4	C20000	11/16/2021	ecs1	ecs1	11/16/2021 16:09:37	04/09/2007	manager	Captain Awesome	04/09/2007 00:00:00
5	5	C20000	11/16/2021	jbryant	JB Bryant	11/16/2021 16:40:09	04/09/2007	manager	Captain Awesome	04/09/2007 00:00:00
6	6	C20000	11/16/2021	jbryant	JB Bryant	11/16/2021 16:40:09	04/09/2007	manager	Captain Awesome	04/09/2007 00:00:00

Contents

Item/Service Type	Item	Quantity	Unit Price	Discount %	Tax Code	Total (LC)	Whse
1	A00001	1	\$ 600.00	0.000	Exempt	\$ 600.00	01
2	A00002	1	\$ 300.00	0.000	FL	\$ 300.00	01
3				0.000			

- Messages/alerts Cleanup
- New Change Logs
- Windows 11 Support (FP2305)
- Move rows on marketing documents
- New Alerts Management

- UDV's allow multiple triggers
- User Search in Extension Assignments
- Posting Periods Improvements

**User-Defined Values - Setup**

Without Search in User-Defined Values  
 Search in Existing User-Defined Values  
 Search in Existing User-Defined Values according to Saved Query

**Open Saved Query**

Auto Refresh When Exiting Altered Col

#	Field
	Item No.
	Project

Refresh Regularly  
 Display Saved User-Defined Values

**Update**

**Extension Assignment Settings**

Parameters **Startup Mode**

Default Startup Mode: Automatic

User Preferences

User Name	Startup Mode
AlertSvc	Default
alex	Default
awalsh	Default
B1i	Default
B1i1	Default
B1UP	Default
bill	Default
bob	Default
bravton	Default

**Posting Periods**

Find

#	General			Posting Date		Due Date		Document Date	
	Period Code	Period Name	Period Status	From	To	From	To	From	To
1	2006-01	2006-01	Closing Period	01/01/2006	01/31/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
2	2006-02	2006-02	Closing Period	02/01/2006	02/28/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
3	2006-03	2006-03	Closing Period	03/01/2006	03/31/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
4	2006-04	2006-04	Closing Period	04/01/2006	04/30/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
5	2006-05	2006-05	Closing Period	05/01/2006	05/31/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
6	2006-06	2006-06	Closing Period	06/01/2006	06/30/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
7	2006-07	2006-07	Closing Period	07/01/2006	07/31/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
8	2006-08	2006-08	Closing Period	08/01/2006	08/31/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
9	2006-09	2006-09	Closing Period	09/01/2006	09/30/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
10	2006-10	2006-10	Closing Period	10/01/2006	10/31/2006	01/01/2006	12/31/2006	01/01/2006	12/31/2006
11	2006-11	2006-11	Closing Period	11/01/2006	11/30/2006	01/01/2006	01/31/2007	01/01/2006	12/31/2006
12	2006-12	2006-12	Closing Period	12/01/2006	12/31/2006	01/01/2006	02/28/2007	01/01/2006	12/31/2006
13	2007-01	2007-01	Closing Period	01/01/2007	01/31/2007	01/01/2007	12/31/2007	01/01/2007	12/31/2007
14	2007-02	2007-02	Closing Period	02/01/2007	02/28/2007	01/01/2007	12/31/2007	01/01/2007	12/31/2007
15	2007-03	2007-03	Closing Period	03/01/2007	03/31/2007	01/01/2007	12/31/2007	01/01/2007	12/31/2007
16	2007-04	2007-04	Closing Period	04/01/2007	04/30/2007	01/01/2007	12/31/2007	01/01/2007	12/31/2007
17	2007-05	2007-05	Closing Period	05/01/2007	05/31/2007	01/01/2007	12/31/2007	01/01/2007	12/31/2007

Create New Periods with 'Due Date To' in Next Financial Year  
 Set to end of March

Automatically Update Period Status to 'Closing Period' for Existing Periods  
 Days After New Period Starts 1

# Web Client

The screenshot displays the SAP Business One Web Client interface. At the top, the SAP Business One logo is visible, along with the user name 'JB' and a search bar. The main navigation bar includes 'Home', 'DEVELOPMENT', and a search bar. Below this, a secondary navigation bar lists various business areas: My Home, CRM, Sales, Purchasing, Business Partners, Payments, Item Management, Inventory Transactions, Production, and Accounting. The left sidebar contains a list of application areas with expandable arrows: My Home, CRM, Sales, Purchasing, Business Partners, Payments, Item Management, Inventory Transactions, Production, Accounting, Service, Human Resources, Analytics, Administration, Extensions, Useful Links, User-Defined Objects, and User-Defined Tables.

The main dashboard area is divided into several sections:

- News Feed:** Check out the latest news about SAP Business One.
- Sales Quotations:** 0 items. [now](#) [Open](#)
- Sales Orders:** 9 items. [now](#) [Open](#)
- Purchase Requests:** 0 items. [now](#) [Open](#)
- Purchase Orders:** 8 items. [now](#) [Open](#)
- Create Sales Order:** [+](#)
- Sales Analysis by Rows Overview:** Sales YTD by Customer Group. [now](#)

Construction	910
Customers	439.1
Distributors	427.36
- Business Partners:** [+](#)
- Deliveries:** 4 items. [now](#) [Open](#)
- A/R Invoices:** 3 items. [now](#) [Open](#)
- Sales & Purchasing Drafts:** [+](#)
- User Guide:** [+](#)
- Create A/R Credit Memo:** [+](#)

The bottom section is titled 'CRM' and includes the following options:

- Business Partners
- Create Business Partner
- Activities
- Create Activity
- Opportunities
- Create Opportunity

# Commitment to New Features

- Read-Only Mode
- Relationship Map
- New Themes (Dark Mode, Belize Deep)
- Analytics Enhancements
- User Queries
- Outlook 365 enhancements
- New Documents Added
  - GRPO, Goods Return, AP Invoice, AP Credit Memo, Journal Entry, Equipment Card, AP Reserve Invoice, Goods Issue/Receipt, Inventory Counting, BOMs, Production Orders, Issue/Receipt from Production, etc.
- Extensibility

# Authentication Service

The screenshot shows the SAP Business One Identity Providers management interface. The top navigation bar includes the SAP Business One logo, a user profile for 'b1siteuser', and a search icon. A left sidebar contains navigation options: Manage, Clients, Client scopes, Realm roles, Users, Groups, Sessions, Events, Configure, Realm settings, Authentication, Identity providers, and User federation. The main content area is titled 'Identity providers' and includes a search bar, an 'Add provider' button, and a 'Manage display order' link. A table lists the current identity providers.

Name
SAP BusinessOne Default IdentityProvider(SLD)

The screenshot shows the SAP System Landscape Directory (SLD) Identity Providers configuration window. The window title is 'SAP System Landscape Directory' and it includes 'SLD Version: 1000251', 'Welcome, b1siteuser', and a 'Help' icon. The 'Identity Providers' tab is active, showing a table of configured providers.

Name	Protocol	Status	IDP Alias	Claim Name	Email Domain
SAP Business One Authentication Server	Built-in	Inactive	sapb1	Not applicable	Not applicable
Active Directory Domain Services	Built-in	Inactive	b1-SLD	Not applicable	Not applicable

The screenshot shows the SAP Business One Login interface. It features a background image of a city at night with the SAP Business One logo overlaid. The login form includes a dropdown menu for the user ID (currently showing 'NDB@dev-hana:30013'), a dropdown for 'Select Company', a text input for 'User Name', and a text input for 'Password'. A prominent yellow 'Log In' button is located below the password field. A 'Change Password' link is positioned at the bottom of the login area.

- Single Sign-On (SSO)
- 2-Factor Authentication (2FA)
- SAP Business One authentication service
- Active Directory
- OpenID Connect (OIDC)
  - Active Directory Federation Service (AD FS)
  - Microsoft Entra ID
  - OpenID Connect (OIDC)
  - SAP Identity Authentication Service (IAS)