



PROC **ECS** **ENGINE**

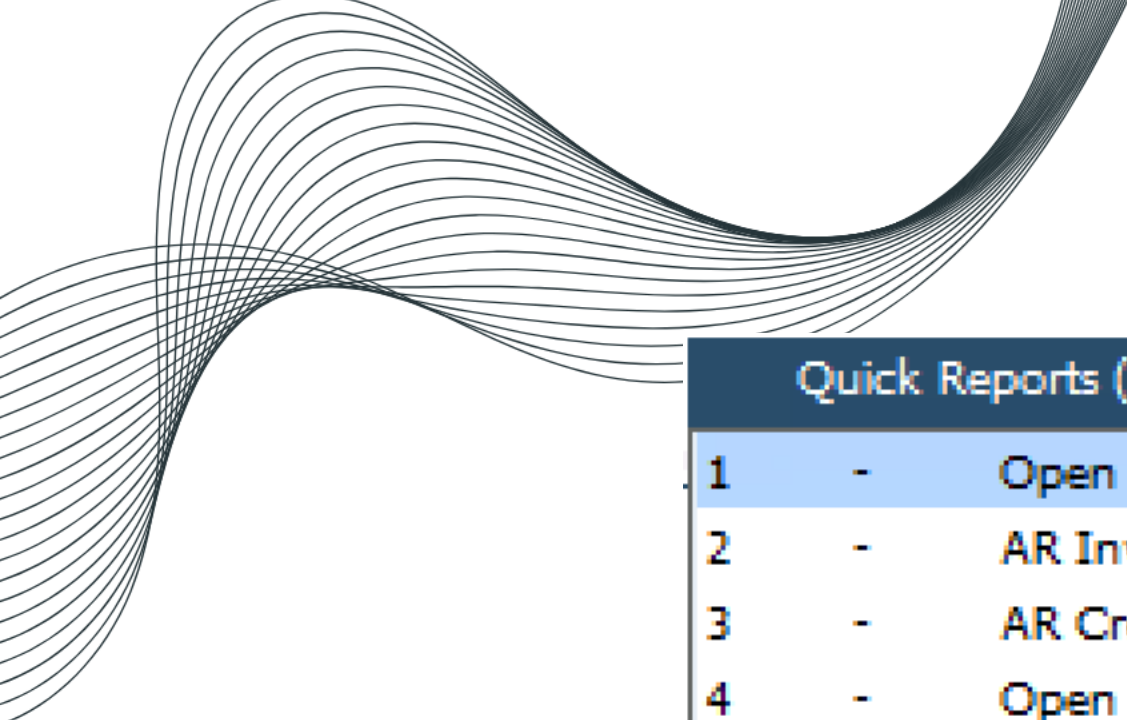
1. Get information you **NEED** as **SOON** as possible
2. **ACT** as **EASILY** as possible
3. Customer agnostic for mass benefit

Quick Reports

1. Allow users to access data with a single click
2. Accessible by simply selecting the relevant Item or Business Partner Master Data
3. Easy to train and understand

Item #	Item Description	Serial #	Quantity	Warehouse	Cost	Customer Price	Line Total	Sales Order #	Invoice #	Customer PO#	Invoice Document Date	Invoice Posting Date	Invoice Due Date	Customer #
➔ 10000AB			1.000	WT	10.93	39.99	39.99	➔ 266270	➔ 624326		10/21/24	10/21/24	10/21/24	C00006
➔ P22X0225S-3			1.000	BRW	2.62	24.75	24.75	➔ 266336	➔ 624327		10/21/24	10/21/24	10/21/24	C00006
➔ P22X022XF			1.000	BRW	2.52	19.50	19.50	➔ 266336	➔ 624327		10/21/24	10/21/24	10/21/24	C00006
➔ 30000ML			1.000	FBAWT	35.96	199.99	199.99	➔ 266376	➔ 624318		10/21/24	10/21/24	10/21/24	C00006
➔ P30X022MF			1.000	BRE	0.92	24.95	24.95	➔ 266146	➔ 624313		10/21/24	10/21/24	10/21/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266375	➔ 624312		10/21/24	10/21/24	10/21/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266342	➔ 624280		10/21/24	10/21/24	10/21/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266372	➔ 624310		10/21/24	10/21/24	10/21/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266366	➔ 624304		10/21/24	10/21/24	10/21/24	C00006
➔ 11A0000L			1.000	FBAWT	33.65	179.99	179.99	➔ 266269	➔ 624222		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266347	➔ 624285		10/20/24	10/20/24	10/20/24	C00006
➔ 31000KL			1.000	FBAWT	36.83	299.99	299.99	➔ 266349	➔ 624288		10/20/24	10/20/24	10/20/24	C00006
➔ 30000ML			1.000	FBAWT	35.96	199.99	199.99	➔ 266350	➔ 624289		10/20/24	10/20/24	10/20/24	C00006
➔ 31000KL			1.000	FBAWT	36.83	299.99	299.99	➔ 266352	➔ 624290		10/20/24	10/20/24	10/20/24	C00006
➔ 20050CL			1.000	FBAWT	24.25	114.99	114.99	➔ 266201	➔ 624163		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266339	➔ 624278		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266335	➔ 624277		10/20/24	10/20/24	10/20/24	C00006
➔ 22151EL			1.000	FBAWT	30.09	121.49	121.49	➔ 266353	➔ 624291		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266355	➔ 624293		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266293	➔ 624239		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266290	➔ 624237		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266292	➔ 624238		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266295	➔ 624240		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266284	➔ 624234		10/20/24	10/20/24	10/20/24	C00006
➔ 22151EL			1.000	FBAWT	30.09	121.49	121.49	➔ 266302	➔ 624246		10/20/24	10/20/24	10/20/24	C00006
➔ 22151EL			1.000	FBAWT	30.09	121.49	121.49	➔ 266306	➔ 624249		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266278	➔ 624229		10/20/24	10/20/24	10/20/24	C00006
➔ 30000ML			1.000	FBAWT	35.96	199.99	199.99	➔ 266319	➔ 624259		10/20/24	10/20/24	10/20/24	C00006
➔ 10000AB			1.000	FBAWT	10.93	39.99	39.99	➔ 266320	➔ 624260		10/20/24	10/20/24	10/20/24	C00006
			87,014.000				9,477,879.17							

Close



Quick Reports (Click Bottom Right Corner)		
1	-	Open Sales Orders
2	-	AR Invoice History
3	-	AR Credit Memo History
4	-	Open Purchase Orders
5	-	Open PO Summary
6	-	AP Invoice History
7	-	Open Pick Lists
8	-	Customer Monthly Totals
9	-	Vendor Monthly Totals

OneClick Boards

1. Select, add, update, or delete data directly from a single screen
2. Save changes securely, allowing real-time updates visible to all

Select	Status	Sales...	Contract #	Name	Remarks	Resolution	Technician	Install Date	Service Window	Follow...	Work Order #	Service...	Call ID	LinkID	ChannBP	Doc...
<input type="checkbox"/>	➔ Not Scheduled	➔ 2210 ➔ 276501		MICHAEL GRAY	10/04 7TH ATTEMPT & FINAL: 0	TECH# 27: CUST AWARE \$125H	Select Technicia	11/27/23	PM	10/04/24	➔ 3308743	WAS	156172		COD	11/27/2
<input type="checkbox"/>	➔ Not Scheduled	➔ 2197 ➔ 277917		JOSE MOLINA	10/11 3RD & FINAL BY 10/18-EM	CANCEL. PART ON B/O UNTIL J	Select Technicia	10/17/23	AM	10/11/24	➔ 4009181	REF	219663	406	COD	10/17/2
<input type="checkbox"/>	➔ Waiting	➔ 2264 ➔ 98219		CARMEN BENTZIG		93 HINGE--WR2X4901 / WR13X1	Select Technicia	04/12/24	Special	04/12/24	➔ 4023897	SXS	264339	18194	D373-4	04/12/2
<input type="checkbox"/>	➔ Waiting	➔ 2297 ➔ 271271		LUCE GOIN		COUNTERWEIGHT SPRINGS AI	Select Technicia	07/25/24	AM	07/25/24	➔ 4027336	WDF	274950	20777	D348-7	07/25/2
<input type="checkbox"/>	➔ Not Scheduled	➔ 2297 ➔ 241687		152124	10/03 LM & TEXED 3rd & FINAL	rang bake element p#9755770	Select Technicia	07/25/24	AM	10/03/24	➔ 4027858	O/R	276529	21146	D348-6	07/25/2
<input type="checkbox"/>	➔ Not Scheduled	➔ 2269 ➔ 150121		CLAIRE ROSEN	3RD & FINAL BY 10/11 LM+TEXT	93 looking up parts reservoir 006	Select Technicia	04/30/24	PM	10/03/24	➔ 4036841	IWD	303858	27741	D65-2	04/30/2
<input type="checkbox"/>	➔ Waiting	➔ 2314 ➔ 277944		ITA SARAGA		43 INSTALLED PARTS 43--D	Select Technicia	09/18/24	PM	09/18/24	➔ 4042472	IWD	321446	6015	D1427-1	09/18/2
<input type="checkbox"/>	➔ Waiting	➔ 2316 ➔ 235116		JOSE RIVERA		93 BOTTOM FELT--WE09X10014	Select Technicia	09/24/24	PM	09/24/24	➔ 4042629	DRY	321815	31733	D1461-1	09/24/2
<input type="checkbox"/>	➔ Waiting	➔ 2284 ➔ 250283		PEN 907 LLC		SEAL REAR CRISPER/P#1302100	Select Technicia	06/14/24	PM	06/14/24	➔ 4044566	SZR	327744	33089	D1343-2	06/14/2
<input type="checkbox"/>	➔ Waiting	➔ 2316 ➔ 276047		JALAL SALEH		pump motor side winden motor	Select Technicia	09/24/24	AM	09/24/24	➔ 4050587	D/W	345877	37322	D348-5	09/24/2
<input type="checkbox"/>	➔ Waiting	➔ 2324 ➔ 199927		BAPINEEDU GONDI		87- C/W/C/B TO R/S - THE TEN	Select Technicia	10/18/24	AM	10/18/24	➔ 4052421	AIM	351188	9226	D1464-1	10/18/2
<input type="checkbox"/>	➔ Waiting	➔ 2316 ➔ 259455		LAURA VEGA		neede ref door busing and wash	Select Technicia	09/24/24		09/24/24	➔ 4054684	REF	357903	36900	D348-11	09/24/2
<input type="checkbox"/>	➔ Waiting	➔ 2323 ➔ 223644		CARL MALONE		WATER VALVE/#WR57X1003	Select Technicia	10/18/24	AM	10/18/24	➔ 4055439	REF	360465	40784	D994-3	10/18/2
<input type="checkbox"/>	➔ Scheduled	➔ 2248 ➔ 96508		MILDRED LAX			Select Technicia	12/02/24	PM	03/04/24	➔ 4058966	WHT	370947	28924	D111-2	03/04/2
<input type="checkbox"/>	➔ Waiting	➔ 2316 ➔ 264032		SIMON TIMLICHMAN		93 LIGHT SWITCH--W11396033	Select Technicia	09/24/24	PM	09/24/24	➔ 4060534	AIM	375969	44507	D459-1	09/24/2
<input type="checkbox"/>	➔ Reschedule	➔ 2266 ➔ 270418		FEDAL CORP	09/11 W/C/B 2ND ATTEMPT	87 PER TECH, CUST DIDN'T MA	Select Technicia	04/17/24	First Call	09/11/24	➔ 4061730	REF	379946	45147	D1382-1	04/17/2
<input type="checkbox"/>	➔ Waiting	➔ 2316 ➔ 274970		MARIA PALOMA		FRESH SIDE SENSOR P#5303911	Select Technicia	09/24/24	AM	09/24/24	➔ 4062838	REF	383247	46126	D348-2	09/24/2
<input type="checkbox"/>	➔ Scheduled	➔ 2251 ➔ 263037		VICTOR ZEKERIYA			Select Technicia	12/19/24	AM	04/07/24	➔ 4062864	D/W	383349	28238	D1434-1	03/08/2
<input type="checkbox"/>	➔ Scheduled	➔ 2265 ➔ 206149		DANIEL LANGLAIS			Select Technicia	11/19/24	AM	04/16/24	➔ 4064069	O/R	387534	19639	D598-1	04/16/2
<input type="checkbox"/>	➔ Reschedule	➔ 2260 ➔ 243422		LAURENT DAIGNEAULT	05/19 PARTS ON JOB, CST WOM	CST WILL HAVE 2 REMOVE TILE	Select Technicia	04/29/24	PM	11/01/24	➔ 4064559	D/W	388767	22138	D348-10	04/02/2
<input type="checkbox"/>	➔ Waiting	➔ 2314 ➔ 247229		LTD CERMIK INVESTMT		93 BAKE ELEMENT--WB44K501	Select Technicia	10/10/24	AM	10/08/24	➔ 4065870	O/R	393434	48322	D745-1	09/18/2
<input type="checkbox"/>	➔ Waiting	➔ 2316 ➔ 301047		MAURICIO PEREZ CACERES		93 LID SWITCH--WH12X995	Select Technicia	09/24/24	PM	09/24/24	➔ 4066357	WAS	394852	48706	D2862-1	09/24/2
<input type="checkbox"/>	➔ Reschedule	➔ 2252 ➔ 300627		Anis Khalil	"TRUE COD" 03/15 W/C/B	RETURN PARTS	Select Technicia	05/05/24	Special	03/15/24	➔ 4067891	REF	399557	20612	COD	03/12/2
<input type="checkbox"/>	➔ Waiting	➔ 2323 ➔ 144397		MORTON FARBER		suspension spring tech 111 only	Select Technicia	10/18/24	AM	10/18/24	➔ 4068447	WDC	401265	50266	D348-5	10/18/2
<input type="checkbox"/>	➔ Scheduled	➔ 2270 ➔ 232850		AJAY KAPUR			Select Technicia	12/30/24	First Call	04/30/24	➔ 4068775	MWO	402304	35299	D65-2	04/30/2
<input type="checkbox"/>	➔ Scheduled	➔ 2271 ➔ 59987		CARL KAUFMAN			Select Technicia	11/18/24	First Call	05/06/24	➔ 4068916	REF	402811	39920	D500-1	05/06/2
<input type="checkbox"/>	➔ Waiting	➔ 2323 ➔ 264428		OJEDA HERRMANN GROUP		interface#5304509460 DOOR SW	Select Technicia	10/18/24	AM	10/18/24	➔ 4070236	MWO	406821	51611	D348-7	10/18/2
<input type="checkbox"/>	➔ Not Scheduled	➔ 2314 ➔ 206698		ANGELA ABUSAID	10/17 LM+TEXT;	WATER VALVE P#WPW1027990	Select Technicia	09/18/24	AM	10/17/24	➔ 4070694	AIM	408288	51951	D348-4	09/18/2
<input type="checkbox"/>	➔ Reschedule	➔ 2264 ➔ 215032		JESSICA M WODKA	09/11 LM & TEXTED	97 LMVM 10:55 SEC. LORA JB	Select Technicia	06/20/24	AM	09/11/24	➔ 4072140	D/W	412803	16290	D373-5	04/12/2

Search line

STATUS	TYPE	DATE	CLIENT	CITY AND STATE	COMMENTS	SO #	READY DATE	ASSIGNED TO	VERIFIED BY	SHIPPED	PRO #	ORDER VALUE	ITEMS	SERVI...
Picked	Salomon	10/18/24		Mebane, NC	Worldwide Based On Sales Quotations	25128	10/18/24					468.97		26.10
Ready		10/18/24		Chattanooga, TN	Shipping 10.21 (Monday)	25125	10/21/24			10/21/24		196.00		
Ready		10/18/24		Augusta, GA	Shipping 10.21 (Monday)	25124	10/21/24			10/21/24		1,106.36		25.55
Ready		10/17/24		Lexington, SC	Shipping 10.21 (Monday)	25123	10/21/24			10/21/24		1,238.18		27.63
Picked	Salomon	10/17/24		Queenstown, MD		25122	10/17/24					0.00		
Ready	Rush Order	10/17/24		Wilmington, NC	Shipping 10.18 (Friday)	25119	10/18/24			10/18/24		4,215.22		71.06
Ready	Revised	10/16/24		Memphis, TN	Shipping 10.22 (Tuesday)	25112	10/22/24			10/22/24		13,964.54		
Picked		10/16/24		Ravenel, SC		25116	10/16/24					1,078.41		
Ready		10/16/24		Greenville, SC	Shipping 10.21 (Monday)	25113	10/21/24			10/21/24		1,190.28		29.37
Picked		10/16/24		Columbia, SC		25109	10/16/24					7,605.00		
Picked		10/16/24		Norcross, GA		25108	10/16/24					4,927.79		
Ready		10/15/24		Tallahassee, FL	Shipping 10.21 (Monday)	25107	10/21/24			10/21/24		616.59		24.43
Picked		10/14/24		Norcross, GA		25088	10/14/24					936.85		
Picked		10/11/24		Norcross, GA		25081	10/11/24					3,544.69		
Picked	Salomon	10/11/24		Surfside Beach, SC	P1-24296788	25082	10/14/24					0.00		
Ready		10/10/24		Santa Rosa Beach, FL	Shipping 10.21 (Monday)	25077	10/21/24			10/21/24		1,028.21		26.22
Picked		10/08/24		Norcross, GA		25058	10/08/24					2,191.80		
Picked		10/07/24		Myrtle Beach, SC	TQL-6272812	25053	10/31/24					8,125.51		55.17
Picked		10/03/24		Arlington, TN		25044	10/03/24					4,381.06		
Picked		10/01/24		Seneca, SC	TQL - 6240351 Delivery week of 10.28	24625	10/01/24					5,875.41		99.77
Shipped		09/09/24		Hardeeville, SC	Backorder	24905	09/10/24			09/16/24		8,893.13		
Picked		08/30/24		Roswell, GA	P1 - 23276571 Based On Sales Quotatic	24848	08/30/24					3,087.56		42.85
Shipped	Replacement	08/16/24		Charlotte, NC	Shipping 8.20 (Tuesday) ***Balance-	24739	08/19/24			08/20/24	37542859-	0.00		
												74,671.56		428.15

Examples

Document Approvals

Dropship AP Invoice and Delivery Creation

Field Service Dispatch Board

Return Visit Scheduling

Advanced Pick Board

Loaner Tracking

Container Tracking

Reconfiguration Production Process

Service Contract Renewal

Commission Adjustments

Rebate Reporting

Automations

1. Pre-filter data on the front end, skipping the need for manual access
2. Automatically perform actions in the backend, removing the need for users to remember or spend time on routine updates
3. Keep users informed by updating them on actions taken



Examples

Rebate & Chargebacks Reports & Invoices

Commission Reports & Payables

Bin Replenishment/Consolidation

Pick List Generator

Auto-Dropship PO from Sales Order

Late Fee Charges

Auto Change Warehouse

Excise Tax on AR Invoices

Create Service Contracts

Document Date Updates

WebApps and APIs

1. Interface for users to interact with SAP data without needing to be inside the SAP system
2. Ensures no data syncing issues and maintains data integrity, as all interactions are directly integrated with SAP
3. Can range from simple to complex, depending on business needs



Sales Documents

View

Create

Stock Report

Customer Insights

Dashboard

Display Type

Sales Documents

Search

Customer	Document Object Code	DocNum	Reference	Ship To	Total	Document Date	
	Quote	6376	testing	14605 49th Street Unit 29 Clearwater, FL 33762	\$16.18	6/6/2023	MORE
	Quote	6374	contactperson	14605 49th Street Unit 29 Clearwater, FL 33762	\$23.45	5/30/2023	MORE
	Order	288296	20473	1230 SE INDUSTRIAL BLVD. PORT ST. LUCIE, FL 34952	\$1,203.51	5/11/2023	MORE
	Quote	6364	GOJO, PLATE, NAPKIN, ETC.	12331 HAMPTON PARK BLVD TAMPA, FL 33624	\$234.55	5/11/2023	MORE
	Order	288287	24861	8351 NW 64th Street 305-885-2484 Miami, FL 33166	\$2,280.15	5/10/2023	MORE
	Quote	6363	N/A	4301 WOODLAND PARK DRIVE #104 DELIVERY HRS: 7:30 AM - 2:30 PM WEST MELBOURNE, FL 32904	\$23.19	5/10/2023	MORE
	Quote	6361	N/A	3300 NW 114th Street Miami, FL 33167	\$446.03	5/10/2023	MORE
	Order	288256	PO0014035	1640 Mason Ave Daytona Beach, FL 32177	\$2,341.40	5/8/2023	MORE

Sales Doc Info



Customer - [REDACTED]

Order #36111

Reference - 174

Due Date

4/27/2023



Shipping Address



Recipient Email Address



Order Total: \$1396.58

Created: 4/27/2023

ADD ITEM

Line Number	ItemCode	ItemDescription	Quantity	UnitPrice	
1	1410012	[REDACTED]	8	\$28.18	REMOVE ITEM
2	1410001	[REDACTED]	8	\$51.43	REMOVE ITEM
3	1516022	[REDACTED]	8	\$34.92	REMOVE ITEM
4	1514822	[REDACTED]	10	\$36.21	REMOVE ITEM
					REMOVE

[EDIT DOCUMENT](#) CONFIRM

Examples

Conexiom, Salesforce, eCommerce APIs
3PL, EDI, Shipping Integrations APIs
Field Service Tech WebApp
Sales Rep Portal WebApp
Lockbox Upload WebApp
Production Order Creation WebApp
Item Configurator WebApp
Retail Receiving WebApp
UDT Handler WebApp
Tax Exemptions WebApp



ProcECS Engine

Quick Reports, OneClick Boards, Automations, WebApps

1. Efficiency in accessing and acting on data
2. Streamlined processes with reduced manual effort
3. Scalable solutions that can cater to multiple customer needs



Thank you.